



Tim Olson, SVP Digital Strategic Partnerships @TimOlsonSF, tolson@kqed.org

Media Impact Funders, October 29, 2019

# Tech Platforms: Opportunities and Challenges for Journalism



### KQED

Local owned

\$90m (only 7% gov)

220k members

Reach nearly half Bay Area each week











Regional news and information

100 person newsroom



Regional news and information across public media

4,000+ newsroom \$1 billion+ annual revenue 3 million+ annual donors

#### TECH PLATFORMS





#### **Journalism business models**

Licencing, reader revenue, advertising..., especially local.



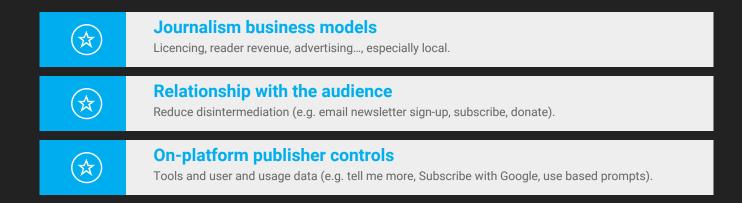
#### **Journalism business models**

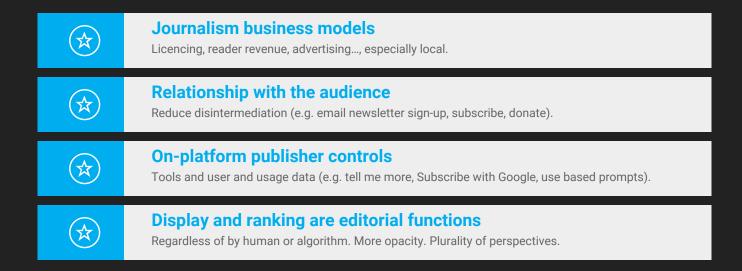
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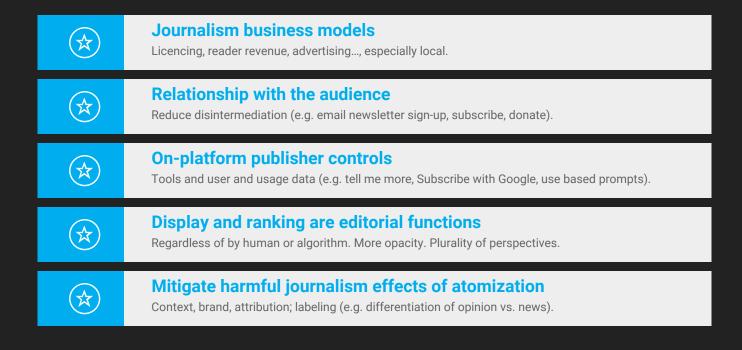


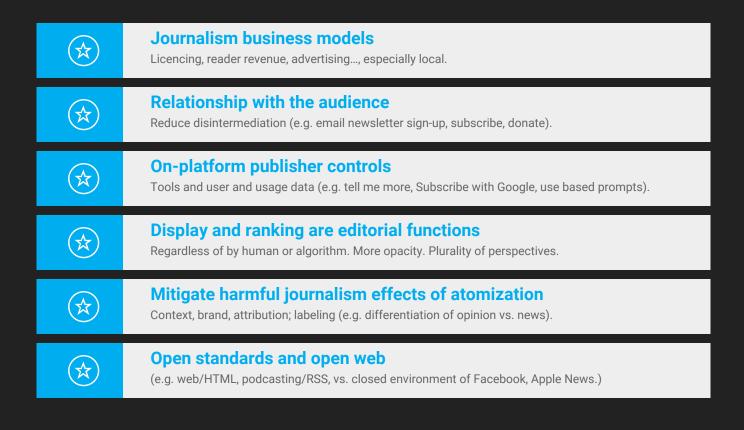
#### Relationship with the audience

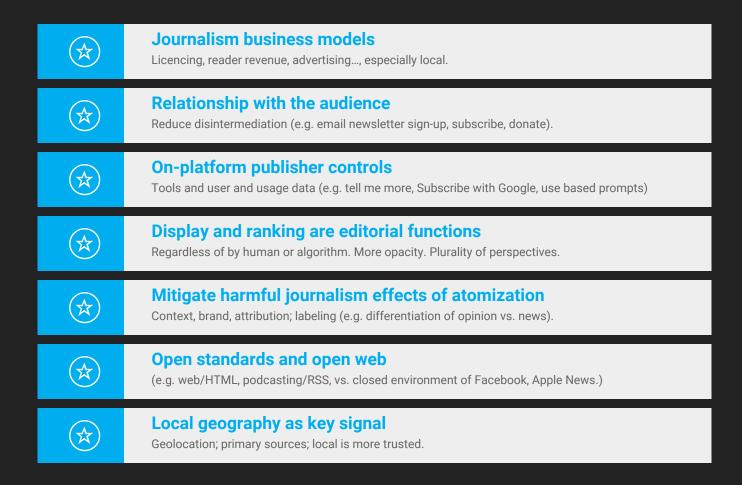
Reduce disintermediation (e.g. email newsletter sign-up, subscribe, donate).

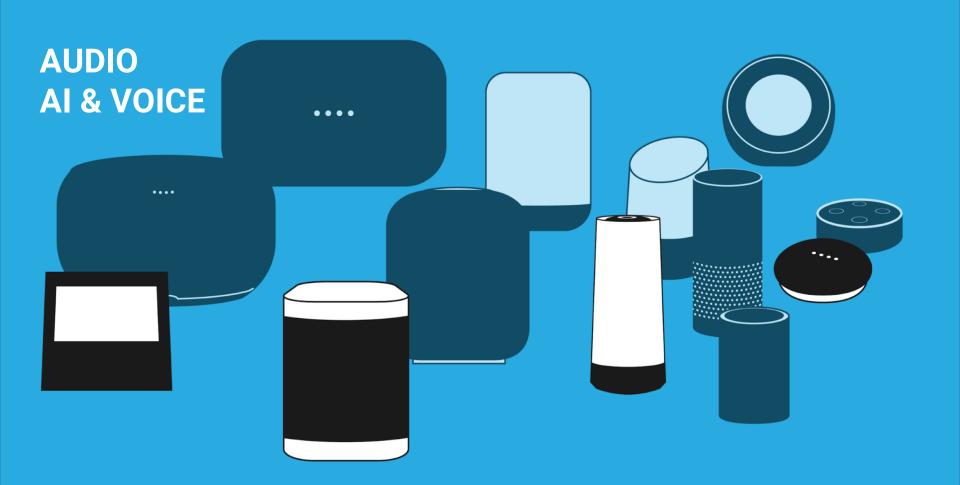








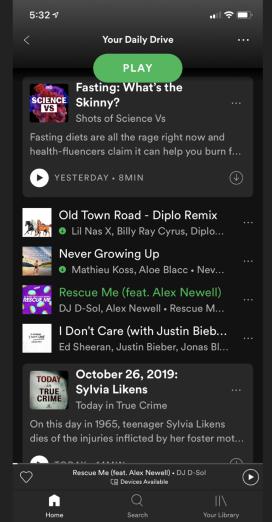




## Your Daily Drive

Get up to speed with a new playlist of music & news made just for you.







#### HEY GOOGLE, PLAY THE NEWS



### NEWS ON GOOGLE ASSISTANT "PLAY THE NEWS"

**INTROS/OUTROS** 

PLAY "KQED" DONATE SUBSCRIBE

#### News on Google Assistant (BETA)

News on Google Assistant enables users to discover and engage with your news content across multiple devices and media formats. Users can encounter your news content when they use a Google Assistant-enabled device in the following ways:



Find the latest news

Discover audio and video news content



**Top Stories** 

Browse the Top Stories news carousel in the Google Assistant app



Google Home

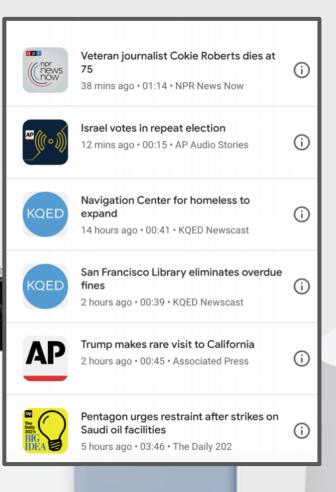
Hear answers to topical news queries through text-to-speech on Google Hom





Conversations

Interact directly with preferred news



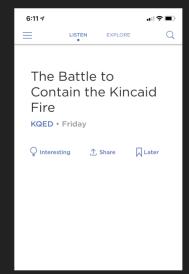


# PUBLISHER OWN OWNED & OPERATED PLATFORMS

Full control
Journalism as mission
User and usage data

## PUBLISHER OWN OWNED & OPERATED







# PUBLISHER OWN OWNED & OPERATED



GIVE ME BBC NEWS

# PUBLISHER OWN OWNED & OPERATED

ANDROID AUTO AMAZON ECHO GOOGLE HOME

SPOTIFY COMMUTE KQED & NPR APP POCKET CASTS

#### **DISTRIBUTION**



#### **NPR ONE**

#### **ENGINE**

**AUTHORIZATION** 

**IDENTITY** 

**PERSONALIZATION** 

**LISTENING** 

**READING** 

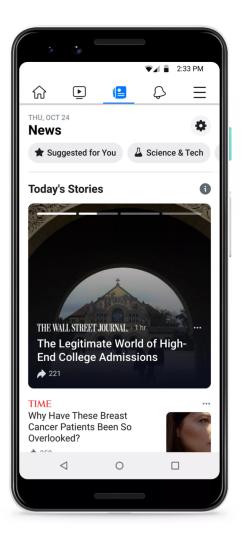
**ORGANIZATION** 

**ANALYTICS** 

**ACTIVITY** 

**SPONSORSHIP** 

#### FACEBOOK NEWS TAB



#### **Facebook News Tab**

*	Journalism business models	Yes - licencing (for some)
*	Relationship with the audience	Yes - links out to publisher web site
*	On-platform publisher controls	No
*	Display and ranking are editorial functions	<b>Yes</b> - human + algorithm
*	Mitigate harmful journalism effects of atomization	<b>No</b> - like other Facebook areas
*	Open standards and open web	No
*	Local geography as key signal	Some - 10 cities, Today In coming

#### QUESTIONS TO ASK

#### Do business goals align?

Ads vs. Subscription/donation, Closed vs. Open standards, Data: Read vs. Readers

#### Is journalism treated differently than other "content" types?

Ranking by authority or engagement?

#### Is geography used as a signal for local news discovery?

Does your news feed change based on location? How are stories from the local source ranked?

#### Where are the Product Managers?

Who has the authority for the main business areas (feed, search..)?

#### Who is the owner? What is their goal?

Private equity, Laurene Powell Jobs, Sundar Pichai..

#### **GOVERNMENT AND REGULATIONS**



E.U.

General Data Protection Regulation
Online copyright overhaul



#### **United States**

California Consumer Privacy Act State District Attorneys Congress and Presidential Candidates



**Unintended Consequences** 

#### **RESOURCES**

#### **Newsletter**

**Axios Media Trends** 

**Digital Content Next** 

Mediagazer

**REDEF Media** 

#### **University Centers**

Columbia Journalism Review

**Harvard Nieman Lab** 

#### **Analysis**

**Stratechery** 

#### **Research and Reports**

eMarketer Media and Entertainment

Future Institute Today - Trends for Journalism

**Knight Foundation Reports** 

Pew Journalism and Media

#### THANK YOU

## KQED

#### Tim Olson

@TimOlsonSF tolson@kqed.org